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Industrial wireless sensor networks: channel modeling and performance evaluation

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Abstract

A complete dynamic wideband channel model for industrial wireless sensor network is presented. The model takes into account the noise, interferences, and heavy multipath propagation effects present in harsh industrial environments. A first-order two-state Markov process is adopted to describe the typical bursty nature of the impulsive noise usually present in industrial environments. The interference effects are modeled as multiple narrowband signals operating on the same frequency band as the desired signal. The multipath propagation is described by assuming the scatterers to be uniformly distributed in space within an elliptical region where the transmitting and receiving nodes are located at the foci of the ellipse. Furthermore, performance evaluations of IEEE 802.15.4 in terms of bit error rate using the developed channel model are presented. The results show that in addition to spread spectrum techniques, link diversity can further improve the link quality in harsh industrial environments.

Keywords: Industrial wireless sensor network, Channel model, WSN, IEEE 802.15.4

Introduction

In recent years, wireless sensor networks (WSNs) have gained worldwide attention for use in different applications. Sensor nodes are spatially distributed across a large area of interest to sense, measure, and gather information and transmit the data to the user. The nodes are typically equipped with radio transceivers, micro-controllers, and batteries. They are small in size, inexpensive, and could be deployed in large numbers. They can be used in applications such as military target tracking and surveillance [1,2], natural disaster relief [3], biomedical health monitoring [4,5], and industrial automation [6,7].

The uses of WSN for industrial applications are expected to open large opportunities for collecting data, enabling remote control, and automation to improve the safety and productivity of facilities. Unlike wire-based systems, WSNs can be deployed in bearings of motors, oil pumps, whirring engines, or other inaccessible or hazardous environments [8]. In general, wireless solutions are considered to be cheaper compared to wire-based systems. This is due to the cost associated in shielding wires to prevent severe conditions which are usually present

in these harsh environments (high humidity, high temperature, strong vibration, etc.) [9]. Short-range wireless technologies such as IEEE 802.15.4 [10] in mesh network configuration are widely considered to be cost effective solution for use in industrial settings.

In harsh industrial environments, noise is significant due to the wide operating temperatures, strong vibrations, excessive electromagnetic noise caused by large motors, etc. [8]. Interferences from other wireless systems operating on the same frequency band might also be present. In addition, the signal might be subject to heavy multipath propagation effects caused by multiple reflections from mainly metallic structures in the surrounding environment. The random/periodic movement of people, robots, trucks, and other objects may also cause time varying channel conditions. Effects of the aforementioned propagation impairments to mission-critical signals in industrial settings can result in costly disasters in terms of money, manpower, time, and even human lives. Thus, knowledge of the propagation channel is needed to successfully design and evaluate robust WSNs for industrial applications.

Discussions on challenges, design principles, and technical approaches of WSNs for industrial applications are presented in [11]. Radio frequency (RF) measurement results of industrial WSNs are reported in [6,12-14]. In

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[15], the path loss and the root mean square delay spread of the signal in industrial environment were investigated. Based on measurement results, analyses of the connectivity capabilities of the IEEE 802.15.4/ZigBee technologies for mobile sensing applications in industrial environment, and their use in collision avoidance applications are reported in [16]. A framework that addresses the quality of service assessment and management of industrial WSNs is given in [17]. To the best of author's knowledge, there exist no complete dynamic wideband channel models which take into account the noise, interferences, and heavy multipath propagation effects present in harsh industrial environments. In this article, a novel complete dynamic wideband channel model which takes into account the aforementioned propagation effects usually present in harsh industrial environments is presented. In addition, performance evaluations of industrial WSN based on IEEE 802.15.4 physical layer standard are carried out using the developed channel model. In general, the proposed model can be used for generating time series which can be used for simulating and successfully designing robust WSNs for industrial applications.

The rest of the article is organized as follows. "Propagation channel characteristics of industrial WSN" section presents the proposed dynamic wideband channel model for industrial WSNs. Performance evaluations of WSN in industrial settings are presented in "Performance evaluation" section. Finally, conclusions are given in last section.

Propagation channel characteristics of industrial WSN

Noise and interference

Noise

Usually the noise affecting a given wireless communication system is modeled as additive white Gaussian noise (AWGN). However, in harsh industrial environments, wireless communication systems are also subject to impulsive noise [8-18]. The major sources of impulse noise in industrial environments are motors, heavy machineries, ignition systems, inverters, voltage regulators, electric switch contacts, welding equipments, etc. The noise in industrial environment might then be modeled as the superposition of two terms (i.e., AWGN and impulse noise), expressed as

$$n(t) = w(t) + b(t) \cdot k(t), \quad \text{for } t \in \{1, 2, \dots, T\} \quad (1)$$

where $w(t)$ and $k(t)$ are zero-mean Gaussian distributed processes, $b(t)$ is a $\{0, 1\}$ -random variable which describes the state of the channel and t is the time index. Parameter $n(t)$ describes the AWGN plus impulse noise, the former state is referred to us good state [$s(t) = G \Leftrightarrow b(t) = 0$], and the latter as bad state [$s(t) = B \Leftrightarrow b(t) = 1$]. Assuming $n(t)$ is a complex circularly-symmetric

Gaussian random variable with variance depending on $s(t)$, the probability density functions of $n(t)$ conditioned to $s(t)$ are given by [19]

$$P[n(t) | s(t) = G] = \frac{1}{2\pi\sigma^2} \exp\left\{-\frac{|n(t)|^2}{2\sigma^2}\right\} \quad (2)$$

$$P[n(t) | s(t) = B] = \frac{1}{2\pi R\sigma^2} \exp\left\{-\frac{|n(t)|^2}{2R\sigma^2}\right\} \quad (3)$$

where $R \geq 1$ is the ratio between the average noise power in the bad and good channels. When the channel is in a good state, the signal is impaired only by background AWGN with variance equal to σ^2 , whereas, when in bad state, it is also impaired by impulsive noise.

The state process, $s(t)$, can be modeled as first-order two-state Markov process which describes the typical bursty nature of the impulse noise [20]

$$P[s(t)] = P[s(1)] \prod_{t=1}^{T-1} P[s(t+1) | s(t)] \quad (4)$$

where the evolution of the channel state is described by the transition probabilities, expressed as

$$P_{ij} = P[s(t+1) = i | s(t) = j], \quad \text{for } i, j \in \{G, B\} \quad (5)$$

The state transitions of the first-order two-state Markov process which leads to a Markov-Gaussian channel model are shown in Figure 1. In the model, P_G is the probability of good state (G), whereas P_B is the probability of bad state (B). The channel state changes from good to bad and from bad to good with P_{GB} and P_{BG} probabilities, respectively. The occurrence frequency of impulses and their burstiness can be controlled using parameters P_{GB} and P_{BG} , respectively. High value of P_{GB} gives increased number of impulsive events while small values of P_{BG} results in increasing burstiness of each impulse. The amplitude of the impulse noise is controlled by parameter R (defined in

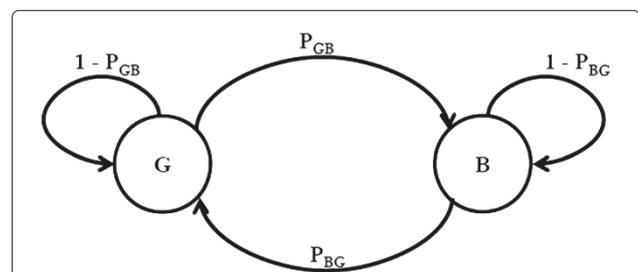


Figure 1 Two-state Markov process for modeling the typical bursty nature of the impulse noise. Parameters G and B are the good and bad states of the channel, respectively. Parameters P_{GB} and P_{BG} are the probability the channel changes from good to bad and from bad to good state, respectively.

(3) where large value of R results in increased impulsive amplitude values. These model parameters need to be estimated from measurements for the considered propagation environment. Figure 2 shows examples of simulated noise time series when the channel is modeled as an AWGN (top plot) and as an AWGN plus impulse noise (bottom figure). From Figure 2, we can clearly observe that if not considered properly, impulsive noises present in harsh industrial environments could significantly degrade the performance of wireless communication systems.

Interference

Industrial WSNs can be affected by interference from other communication systems operating in the same industrial scientific medical band. The interference might be from multiple narrowband signals. The baseband expression of the interfering signals is given by

$$J(t) = \sum_{n=0}^{N-1} \sqrt{2}\alpha_n \exp \{j\phi_n(t)\} \tag{6}$$

where α_n is independent and identically distributed (i.i.d.) with $E[\alpha_n^2] = J/N$ where J is the total interference power and N is the total number of interfering signals. Parameter $\phi_n(t)$ is the phase of the n th interfering signal uniformly distributed within the range $[0, 2\pi)$.

The IEEE 802.15.4 uses spread spectrum techniques such as direct sequence spread spectrum (DSSS) and frequency hopping spread spectrum to reduce the effect of interference. However, for mission-critical signals in industrial settings, other strategies such as link diversity should be incorporated with the radio modulation technique to improve the link quality in these harsh environments.

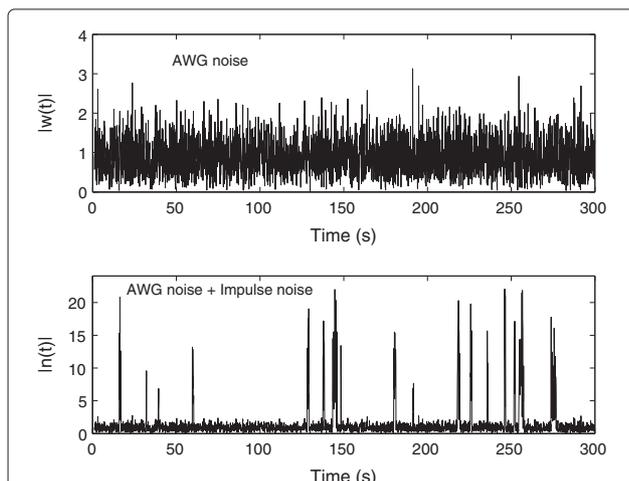


Figure 2 Simulated time series when the channel is modeled as AWGN, $w(t)$ (top plot) and as an AWGN plus impulse noise, $n(t)$ (bottom plot). The simulation parameters are $P_{GB} = 0.005$, $P_{BG} = 0.1$, $\sigma^2 = 1$ and $R = 100$.

Multipath propagation

The multipath property of a channel depends on the type of the environment and the properties of the antennas involved. In industrial environments, reflection from mainly metallic structures such as machineries, pipes, etc., may result in heavy multipath propagation. In these environments, the objects reflecting the signal (scatterers) might be assumed to be uniformly distributed in space within an elliptical region with maximum delay of τ_{max} such that $\tau_0 \leq \tau_m < \tau_{max}$ for all τ_m . Parameter $\tau_0 = d_0/c$ is the delay of the line-of-sight component where d_0 is the separation distance between the transmitter and the receiver, and $c = 3 \times 10^8$ m/s is the speed of light. Parameter τ_m is the delay of the m th multipath component for $m = 0, 2, \dots, M$ where M is the total number of multipath components. The transmitting and receiving nodes are located at the foci of the ellipse (see Figure 3).

The strength of the reflected signals depend on the link configurations and material properties of the reflecting surfaces. The reflection coefficient can be calculated using [21]

$$R_N = \frac{\cos \theta_{ref} - \sqrt{\eta - \sin^2 \theta_{ref}}}{\cos \theta_{ref} + \sqrt{\eta - \sin^2 \theta_{ref}}} \tag{7}$$

$$R_P = \frac{\cos \theta_{ref} - \sqrt{(\eta - \sin^2 \theta_{ref}) / \eta^2}}{\cos \theta_{ref} + \sqrt{(\eta - \sin^2 \theta_{ref}) / \eta^2}} \tag{8}$$

where R_N and R_P are the reflection coefficients when the electric field component is normal and parallel to the reflection plane, respectively. Parameter θ_{ref} is the angle between the incident ray and the normal to the reflecting surface. Parameter η is the complex permittivity of the reflecting material. Furthermore, the envelopes of the multipath components are assumed to follow a Rice distribution.

In addition, the random/periodic movement of people, robots, trucks, and other objects in the propagation environment create time varying channel conditions. Characterization of the Doppler spectra is thus important for the determination of the time variance of the wireless

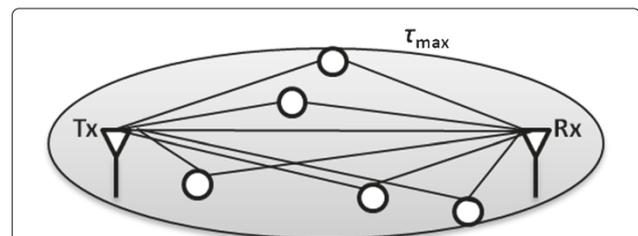


Figure 3 Uniformly distributed scatterers (represented as circles in the figure). Tx and Rx are the transmitting and receiving nodes. τ_{max} is the maximum multipath delay.

channel. The situation where the antenna is moving in a random environment (e.g., mobile sensor nodes) leads to the classical Jakes spectrum (with bathtub-like shape) for scatters uniformly distributed in azimuth [22].

$$S(f) = \frac{1.5}{\pi f_d \sqrt{1 - \left(\frac{f}{f_d}\right)^2}} \quad \text{for } |f| < f_d \quad (9)$$

where f_d is the maximum Doppler shift. For the case where the antenna is stationary (i.e., static sensory nodes), moving scatterers in the channel such as people, robots, and trucks will lead to a different Doppler spectrum which peaks at 0 Hz and falls off rapidly [23,24]. A simplified empirical model is reported in [25], and is given by

$$S(f) = \frac{1}{f + e} \quad (10)$$

where e is a model constant with value equal to 0.02 chosen to match the measured Doppler spectrum [25].

Composite dynamic wideband channel model

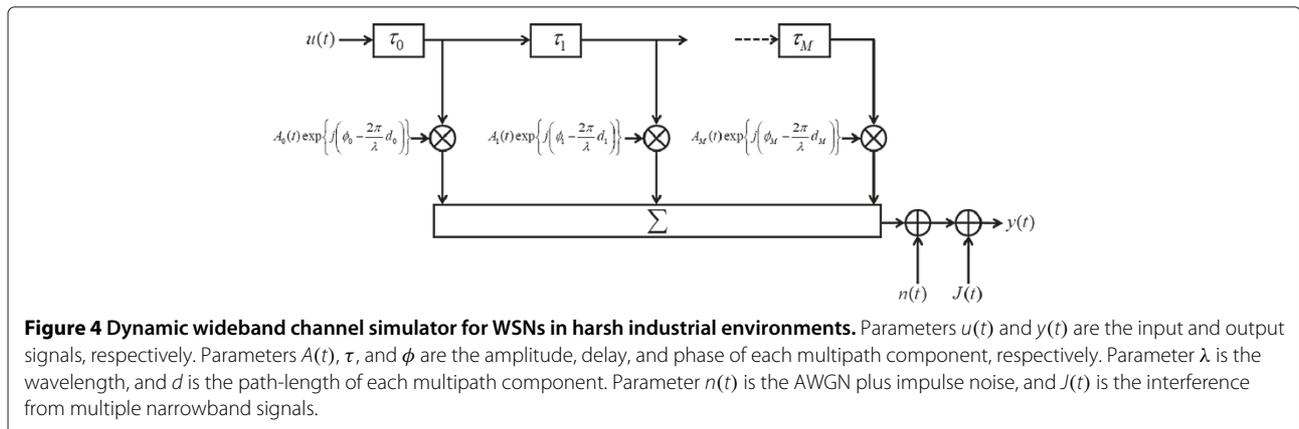
The time varying channel impulse response for the combined effect of noise, interferences, and multipath propagation can be expressed as

$$\begin{aligned} h(t, \tau, \theta_{AoD}, \theta_{AoA}) = & \sum_{m=0}^{M-1} A_m(t) \delta[\tau - \tau_m(t)] \\ & \delta[\theta_{AoD} - \theta_{AoD,m}(t)] \delta[\theta_{AoA} - \theta_{AoA,m}(t)] \\ & \cdot \exp \left\{ j \left(\phi_m - \frac{2\pi}{\lambda} d_m \right) \right\} \\ & + n(t) + J(t) \end{aligned} \quad (11)$$

where λ is the wavelength. For each tap number m , $\tau_m(t)$ is the tap delay, ϕ_m is the phase uniformly distributed within the range $[0, 2\pi)$, δ is delta function, $\theta_{AoD}(t)$ is the angle-of-departure (AoD), $\theta_{AoA}(t)$ is the angle-of-arrival (AoA), $A_m(t)$ is the complex amplitude, and d_m is the path-length. Parameter $n(t)$ is the AWGN plus impulse noise as defined in (1), and $J(t)$ is the interference from multiple narrowband signals (see Equation (6)).

The path-length, delay, AoD, and AoA of each multipath component can be calculated using geometrical relation for each scatter in the elliptical region defined by the maximum tap delay, τ_{\max} (see Figure 3). An elliptical region offers the opportunity to limit the considered maximum delay of the multipath components [26]. Note that as defined in (7) and (8), the strength of the reflected multipath components depends on the reflection coefficients of the reflecting surfaces which in turn depend on the link configurations and material properties of the reflecting surfaces. Schematic representation of the proposed composite dynamic wideband channel model for simulating the combined propagation effects in harsh industrial environments is illustrated in Figure 4. In the model, each delayed version of the input signal, $u(t)$, is multiplied by $A_m(t) \exp \{j(\phi_m - 2\pi d_m/\lambda)\}$ to account for the amplitude and phase of the multipath component. The output signal, $y(t)$, is obtained by summing all multipath components and then adding the time varying noise, $n(t)$, and interference, $J(t)$ effects. Depending on the environment, the components of the model can be added or omitted to describe a given propagation condition. For example, all the model components are used in cases where the signal is affected by noise, interferences, and multipath propagation. While, in conditions where there is no RF interference, parameter $J(t)$ could be set to zero, etc.

Simulated time series of the signal-to-noise-plus-interference ratio (SNIR) for the combined effect of noise, interferences, and multipath propagation is shown in Figure 5. Isotropic antennas are used at the transmitter and the receiver. The simulation parameters are given in



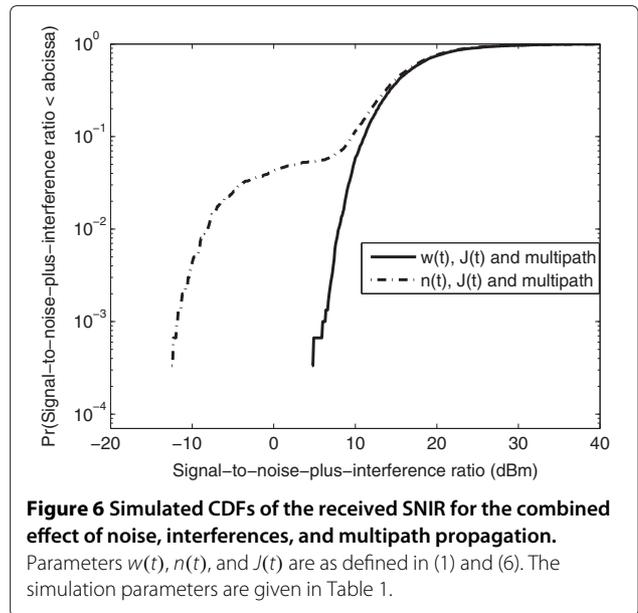
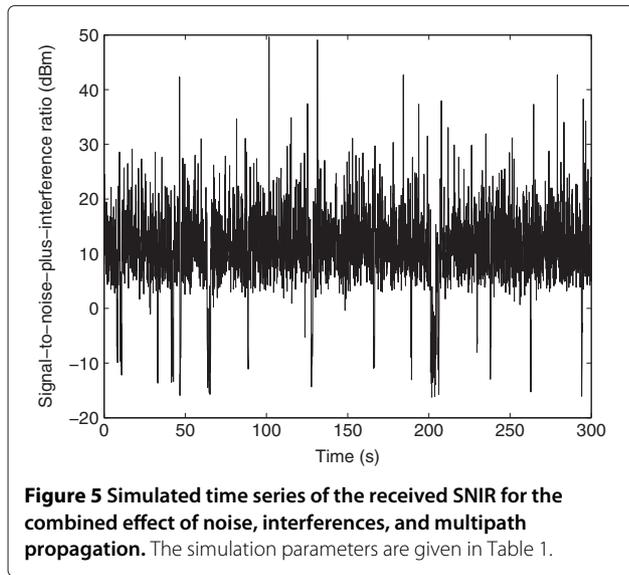


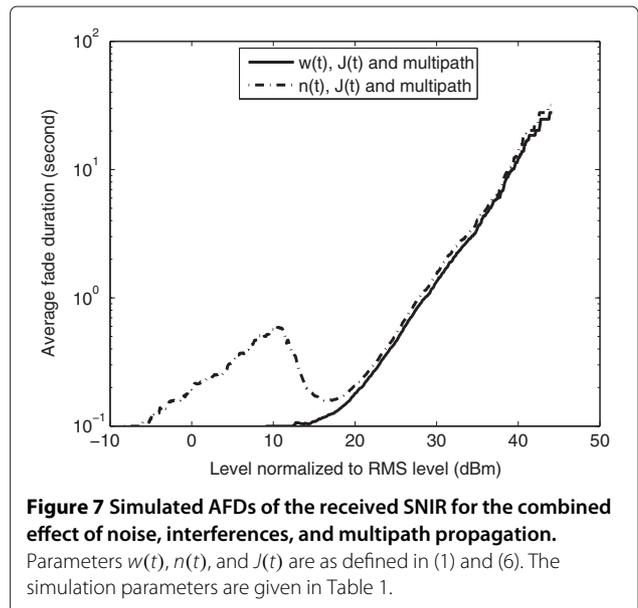
Table 1. The multipath components are combined using a maximum-ratio-combiner (MRC) at the output of the receiver. The bursty fading events in the time series (see Figure 5) are impulsive noise effects usually present in harsh industrial environments. In addition, Figures 6, 7, and 8 show the simulated cumulative distribution functions (CDFs), level crossing rates (LCRs), and average fade durations (AFDs) of the received SNIRs at 2.4 GHz for the composite effects of noise, interferences, and multipath propagation. The solid curves in the figures are for the cases where the noise is modeled as an AWGN ($w(t)$) while the dashed curves are for the cases when the noise

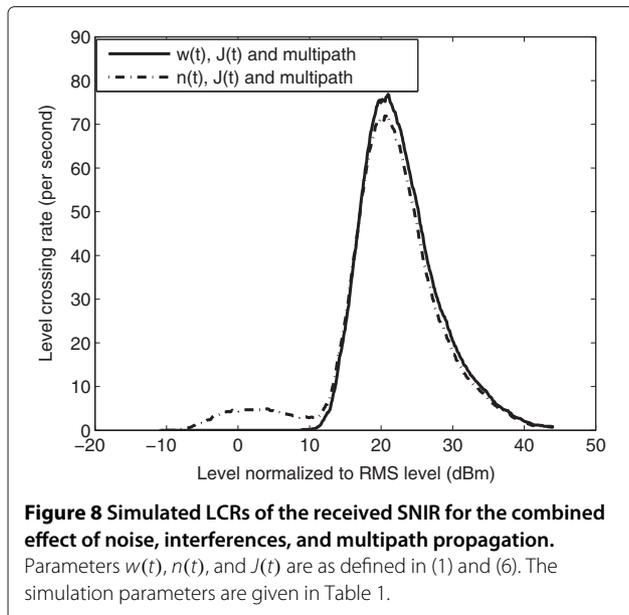
is modeled as an AWGN plus impulse noise ($n(t)$). From Figures 6, 7, and 8, we can clearly observe the effect of impulsive noise on the first- and second-order statistics of the channel. These results illustrate the importance of considering the impulsive behavior of the channel when modeling the noise in harsh industrial environments.

In general, the proposed channel model can be used for generating time series which can be used for successfully designing robust industrial WSNs, and for simulating the performance of WSNs in harsh industrial environments. This enables simulation of for example

Table 1 Simulation parameters

Frequency, f	2.4 GHz
Sampling frequency, f_s	10 Hz
Simulation time, t	300 s
Transmit power, p_t	0 dBm
Distance between the Tx and the Rx, d_0	80 m
Receiver noise figure, F	11 dB
Receiver noise bandwidth, B	5 MHz
Noise temperature, T_n	290 K
Channel state probability from good to bad, P_{GB}	0.005
Channel state probability from bad to good, P_{BG}	0.1
Ratio of noise power in the bad and good channel, R	100
Number of interfering signals, N	5
Total interference power, J	4 dBm
Maximum multipath delay, τ_{max}	334 ns
Number of multipath components, M	25
Ricean K-factor of the multipath components, K	25 dB
Relative permittivity of the reflecting surfaces at 2.4 GHz, η	1-j802 [21]





capacity-enhancing techniques such as route diversity and adaptive coding and modulation.

Performance evaluation

In this section, performance evaluations of IEEE 802.15.4 physical layer in harsh industrial environments using the developed dynamic wideband channel model are presented. In addition to using spread spectrum techniques for reducing the effect of interference, other strategies such as link diversity are investigated to improve the link quality in these harsh environments.

Physical layer overview of IEEE 802.15.4 standard

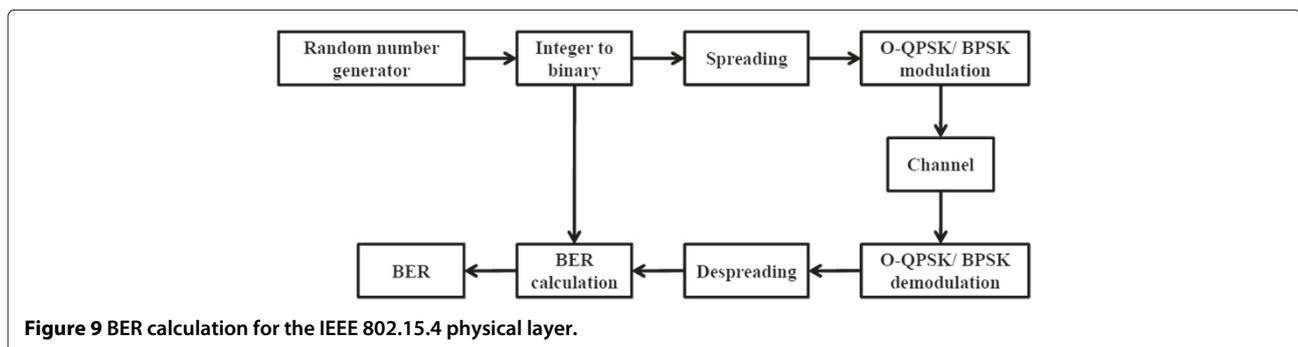
Short-range wireless technologies such as IEEE 802.15.4 in mesh network configuration are widely considered to be cost effective solution for use in industrial settings. The nodes consume extremely low energy and support several different topologies which makes them a good candidate for several sensor network applications.

The physical layer specification of the IEEE 802.15.4 standard is reported in [10]. It defines the characteristics of the physical layer such as spreading, despreading, modulation, and demodulation of the signal. It uses the DSSS as a spreading technique to reduce the effect of noise and interference from other networks. The IEEE 802.15.4 operates in three different frequency bands: 868 MHz in Europe, 915 MHz in the USA, and 2.4 GHz globally. In the 868- and 915-MHz bands, there are three optional modulation schemes: binary phase shift keying (BPSK), offset quadrature phase shift keying (O-QPSK), and parallel sequence spread spectrum. Depending on the modulation scheme, a data rate of 250 kbps at 2.4 GHz, from 20 to 250 kbps at 868 MHz, and from 40 to 250 kbps at 915 MHz can be supported.

In the 2.4-GHz band, O-QPSK modulation and DSSS technique are used. Each 4-bit symbol is mapped to a 32-chip pseudo-random noise (PN) sequence. In the 915 and 868-MHz bands, each one-bit symbol is mapped into a 15- or 16-chip PN sequence and uses BPSK or O-QPSK for modulation, respectively. The IEEE 802.15.4 standard specifies a receiver sensitivity of -92 dBm in the 868/915-MHz band and -85 dBm in the 2.4-GHz band. More information can be found in [10].

Bit error rate

The composite dynamic wideband channel model presented in “Propagation channel characteristics of industrial WSN” section is used to simulate the bit error rate (BER) of WSNs in harsh industrial environments. The approach used for calculating the BER of IEEE 802.15.4 physical layer is shown in Figure 9. For the 2.4-GHz signal, integers in the range 0–15 are drawn using a random number generator. The integers are converted to binary representations (4-bit symbols) and then sent to the spreading block which spreads them into 32 bits according to ([10], Table 20). The bit streams are taken as an input to the O-QPSK modulator and then pass through the wireless channel (presented in “Propagation channel characteristics of industrial WSN” section) to reach the demodulator. After demodulation, the bit streams are



passed to the despreader which converts them to 4-bit symbols. Finally, the 4-bit symbols are compared with the original one to calculate the BER.

The spread spectrum technique discussed above is used to reduce the effect of noise and interferences. However, for mission-critical signals in industrial settings, other strategies such as link diversity should be incorporated with the radio modulation technique to improve the link quality in these harsh environments. Link diversity takes advantage of the existing multipath signals in the wireless channel. In industrial environments, reflection from mainly metallic structures such as machineries, pipes, etc., may result in heavy multipath propagation which could be exploited using diversity techniques. The received SNIR can be increased by properly combining the multiple versions of the transmitted signal using, e.g., MRC. The SNIR at the output of an MRC is given by [27]

$$\text{SNIR}_{\text{MRC}} = \sum_{m=0}^{M-1} \text{SNIR}_m \quad (12)$$

where SNIR_m is the SNIR of the m th diversity branch and M is as defined in (11).

The complementary CDFs (CCDFs) of the BERs for the combined effect of noise, interferences, and multipath propagation for single and diversity links are shown in Figure 10. The simulation parameters given in Table 1 are used. We can observe from Figure 10 that significant increase in performance can be achieved using link diversity. For example, BER of 10^{-6} is exceeded for about 25 and 3% of the time for the single and diversity links, respectively. Furthermore, the BER for the composite effects of noise, interferences, and multipath propagation at the output of an MRC for different burstiness of the

impulsive noise, i.e., when $P_{\text{BG}} = 0.1$, $P_{\text{BG}} = 0.05$, and $P_{\text{BG}} = 0.01$ (in practice, these parameters need to be estimated from measurements) are shown in Figure 11. We can clearly observe from Figure 11 that how the bursty nature of the impulsive noise can affect the performance of industrial WSNs.

Conclusion

In this article, a complete dynamic wideband channel model for industrial WSN is presented. The model takes into account the noise, interferences, and heavy multipath propagation effects present in harsh industrial environments. A first-order two-state Markov process is adopted to describe the typical bursty nature of the impulsive noise usually present in industrial environments. The interference effects are modeled as multiple narrowband signals operating on the same frequency band as the desired signal. The multipath propagation in industrial environment is described by assuming the scatterers to be uniformly distributed in space within an elliptical region where the transmitting and receiving nodes are located at the foci of the ellipse.

Short-range wireless technologies such as IEEE 802.15.4 in mesh network configuration are widely considered to be cost-effective solution for use in industrial settings. A performance evaluations of the physical layer of IEEE 802.15.4 in terms of BER using the developed dynamic wideband channel model are presented. The results show the combined effect of noise, interferences, and multipath propagation on the BER of industrial WSN. They also demonstrate the advantage of using link diversity (in addition to spread spectrum techniques) to improve the link quality in harsh industrial environments.

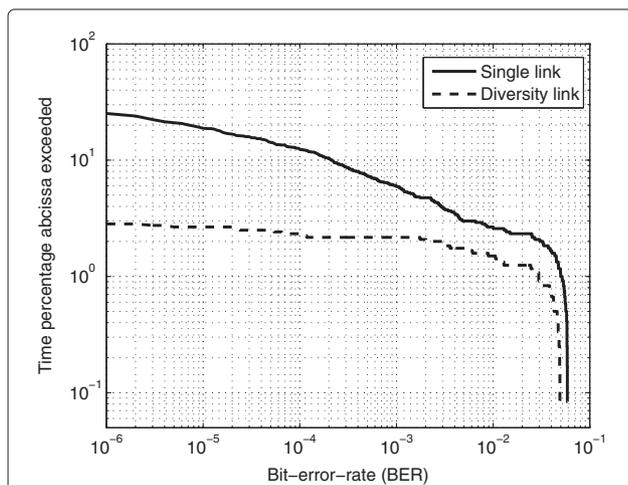


Figure 10 CCDFs of BERs for the combined effect of noise, interferences, and multipath propagation for single and diversity links. The simulation parameters are given in Table 1.

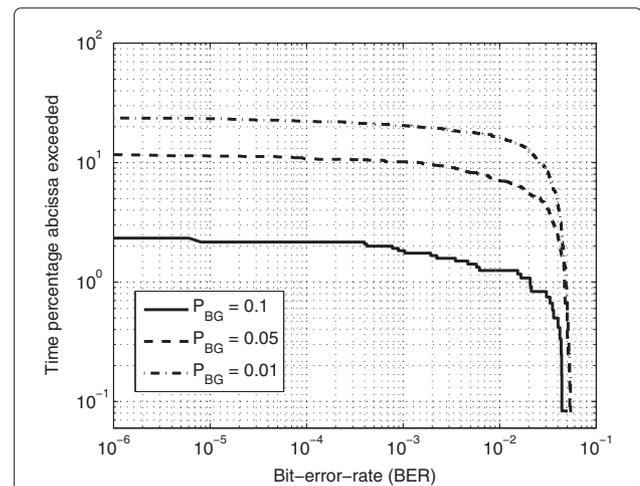


Figure 11 CCDFs of BERs for the combined effect of noise, interferences, and multipath propagation at the output of an MRC when $P_{\text{BG}} = 0.1$, $P_{\text{BG}} = 0.05$, and $P_{\text{BG}} = 0.01$. The simulation parameters are given in Table 1.

In general, the proposed channel model can be used for generating time series which can be used for successfully designing robust industrial WSNs, and for simulating the performance of WSNs in harsh industrial environments. This enables simulation of for example capacity-enhancing techniques such as route diversity, power control, and adaptive coding and modulation.

Future work includes validating the developed dynamic wideband channel model for industrial WSN using RF measurements.

Competing interests

The author declares that he has no competing interests.

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